

SEDAR® Subscriber Update

March 20, 2015

Code Update (Version 008.052.000)

A SEDAR code update is scheduled for Monday, April 6, 2015.

You are encouraged to obtain the code update as soon as possible on or after April 6, 2015 by following these procedures:

1. Start the SEDAR program;
2. Select File menu; and
3. From the File menu, select Receive items from SEDAR server.

This method will help make sure that the application is updated and ready for your use before you actually have to perform any business functions.

This code update will bring the SEDAR client application up to Version 008.052.000.

Once the code update has been downloaded, close the SEDAR program and follow the instructions below to execute the code update:

1. Click the Start button located at the bottom left corner of the screen;
2. Select Programs; and
3. From the Program menu, select SEDAR and then select Code Update.

TMP Filings

All filings that have been saved but not submitted (shown as TMP on your Filing Management screen) should be either submitted by Thursday, April 2nd, 2015 or deleted. To delete any TMP filings, highlight the project and select File/ Remove Unsubmitted Filing(s).

Summary of Code Update Changes

Commission Fee Description Changes

OSC Fee Changes

Changes to the OSC Fee amounts are effective April 6, 2015. Further details are available in OSC Fee Rule 13-502 found on the OSC website at:

http://www.osc.gov.on.ca/documents/en/Securities-Category1/rule_20130131_13-502_unofficial-consolidated.pdf

Nova Scotia Securities Commission

This code update incorporates changes to the NSSC fees; changes to the fee schedule effective the date of this code update.

New Documents

New Document Types for Trust Indentures and Credit Agreements:

New documents are being added to each subtype of the Other Issuer prospectus filing types:

- Documents affecting rights of securityholders – Trust indentures re debt
- Material contracts – Credit agreements

The name of the Filing Type “Documents Affecting the Rights of Securityholders/Material Documents” under the Continuous Disclosure filing category for Other Issuers has been changed to “Documents Affecting Rights of Securityholders/Material Contracts”.

New documents are being added to subtypes Documents Affecting Rights of Securityholders and Material Contracts:

- Documents affecting rights of securityholders – Trust indentures re debt
- Material contracts – Credit agreements

Trust indentures and supplemental trust indentures filed in connection with a debt offering should be filed under the new document type called “Documents affecting rights of securityholders – Trust indentures re debt”.

Credit agreements, both in the context of prospectus filings and continuous disclosure filings should be filed under the new document type “Material Contracts – Credit agreements”.

Summary Disclosure Documents

New Preliminary and Final Summary disclosure documents are being added to the “Simplified Prospectus, Annual Information Form and Fund Facts (NI 81-101)” filing type, under the subtype “Amendment to Final”.

Peak Filing Period

Due to the heavy volume of submissions during the peak filing period of March and April, if filers receive an error message or have a connection issue upon submission of a filing, filers should first select "Refresh List" on their Filing Management page to confirm the filing was not successfully submitted before attempting to resubmit.

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New documents will be available, as applicable, under the Public Companies / Search Database function (once made public):

- Documents Affecting Rights of Securityholders
- Material Contracts

As of Monday, April 6, 2015, the following updated documentation will be available on our web site www.sedar.com/sedar/sedar_en.htm.

- List of SEDAR Filing types, Filing Subtypes and Document Types
- Recipient agency fees list

For more information, please contact the CSA Service Desk at 1-800-219-5381.